

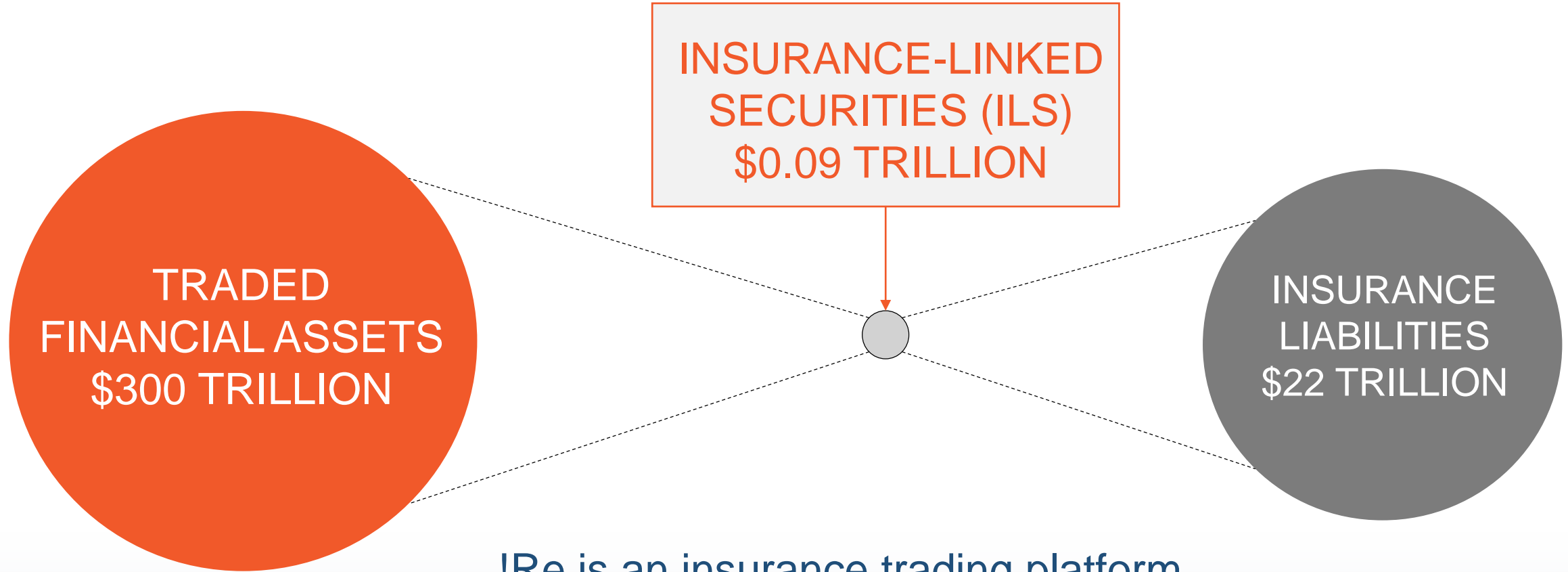


Innovation and InsurTech Conference

November 6, 2017



OPPORTUNITY

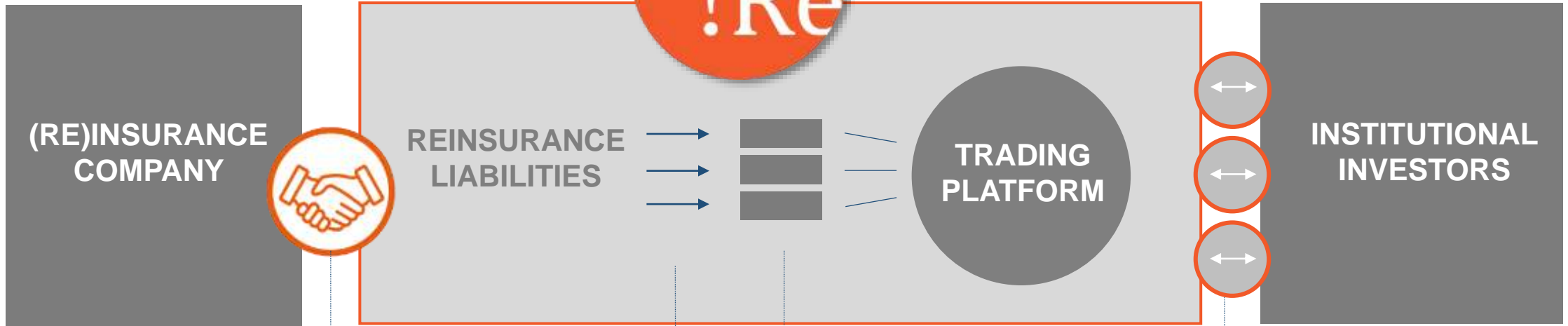


**!Re is an insurance trading platform
enhanced by a reinsurance balance sheet**

!Re will trigger the next generation of growth in the ILS market



HOW IT WORKS



REINSURANCE AGREEMENT

TRANSFORMER

LIQUID INSURANCE CONTRACTS

MULTIPLE CLASS TRACKING STOCK

(RE)INSURERS

- Access new capital
- Offer new products
- Enhance price discovery

VENTURE INVESTORS

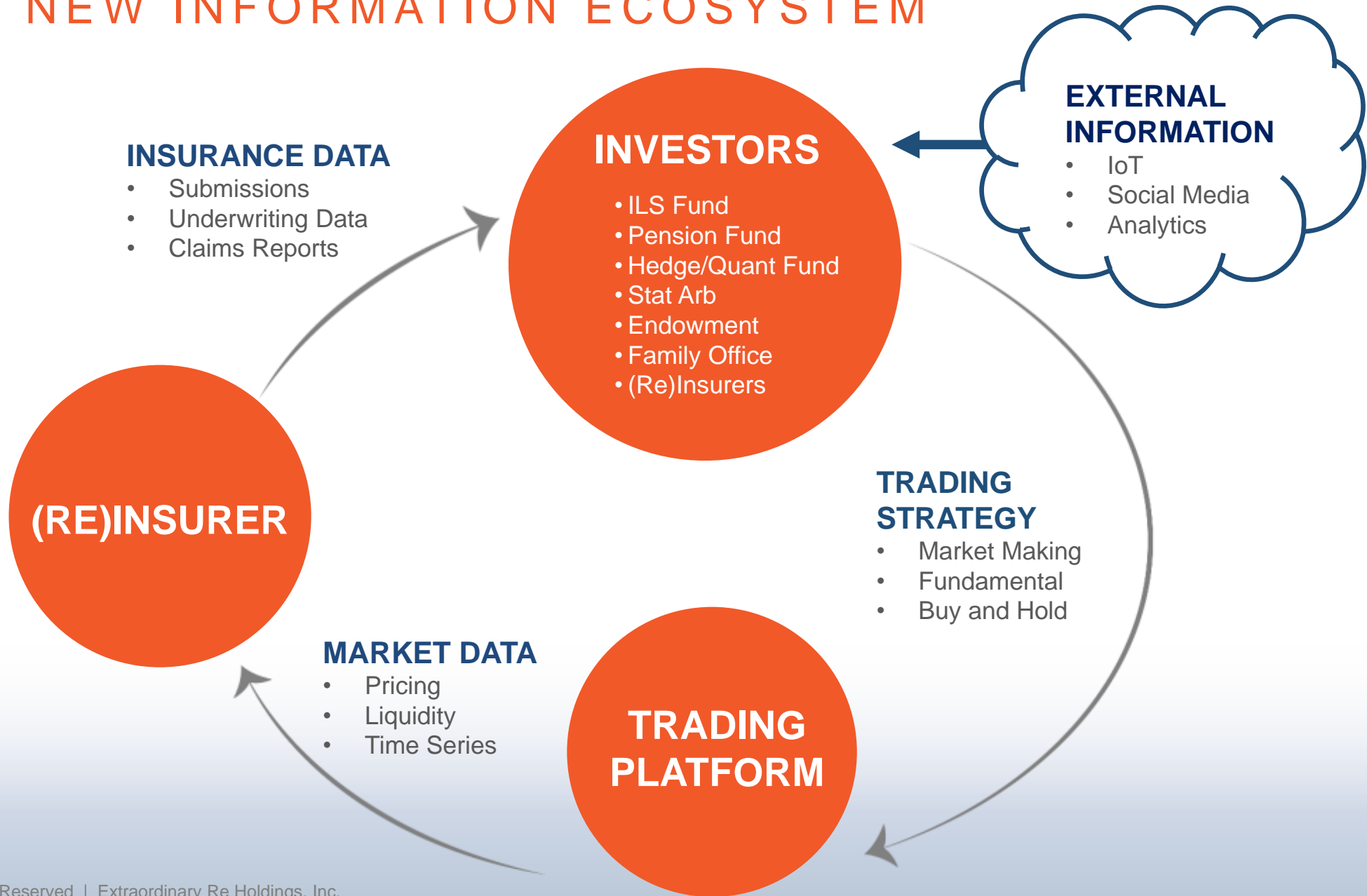
- Modern trading and financial technology
- Fee-based revenues
- High profit margins

INSTITUTIONAL INVESTORS

- Access new product
- Expanded role in insurance ecosystem
- Customized portfolios



A NEW INFORMATION ECOSYSTEM





CURRENT STATUS

INTERNAL PROGRESS

- **Trading platform operational**
 - Support from global financial exchange operator
 - Two trading simulations successfully completed
- **Business plan and operating model complete**
 - Bermuda reinsurance operations designed
 - Financial and risk models developed
- **Team roles and responsibilities structured**

EXTERNAL PROGRESS

- Raised **\$2 Million in seed capital** to fund development
- Graduated from **Plug and Play InsurTech Accelerator**
 - One of only 24 companies chosen out of 100+ applicants
- Significant **press and industry event exposure**
 - Institutional Investor, AM Best, Trading Risk, Insurance Day, Ernst & Young, Oxbow Partners, The Financial Revolutionist



HOW CAN YOU HELP?

Our goal is to write business in 2018, and we seek commitments from:

PARTNERS

Insurers/Reinsurers/Brokers →

Reinsurers/Capital Providers →

Institutional Investors →

Venture Investors →

SUPPORT

Ceding risks and deal flow

Risk management framework

Establish trading accounts

Fund infrastructure development

Of course, partners can play multiple roles – we welcome that discussion!



CONTACT



Will Dove

Chairman & Chief Executive Officer

will.dove@xreholdings.com

(908) 391-7025

<https://www.ExtraordinaryRe.com>



!Re

Thank You